How To Set Recurring Payment To Your UCard

(Only if your payroll is deposited into your checking account)

You will need to make a first time deposit and save your payment method before you can set the recurrence. To do this:

1. Log into your UCard account with your CIS credentials

a. <u>https://ucardadmin-sp.blackboard.com/eAccounts/AnonymousHome.aspx</u>



2. Select <u>+Add Money</u> link in the UCash account box

| Account Summary Account Transactions | Account Statements | |
|--------------------------------------|------------------------|---|
| UCard CS Purchase Plan | 0.00 USD | Whats New |
| UCash Individual | 1.00 USD +Add Money | UCard eAccounts lets you view your account activity, manage your card, make deposits and much more. Register today! |
| UprintAnywhere | 0.00 USD | |
| | | |

3. Enter your desired amount to deposit, click "Next"

Make Account Deposit

 ${\sf Beneficiary} {\rightarrow} \textbf{Deposit Information} {\rightarrow} {\sf Payment Information} {\rightarrow} {\sf Confirmation}$

| | UCash ÷ |
|---|--|
| 1 | Deposit Type You can select to deposit a specific amount into the account above. Or, you can select to deposit an amount that is a calculated difference between the current account balance and a target balance (balance top-off). |
| 1 | Example: A student's account contains \$10. You want to make the account balance \$55. Your calculated balance top-off deposit would be \$45. |
| 1 | Specific Amount |
| | Balance Top-Off |
| | Inter the amount you want to deposit. Minimum deposit amount: 0.01 USD Maximum deposit amount: 9,999.00 USD 0.01 USD |
| | Payment Method Credit Card |
| | |

Next

4. Fill in your debit card information click "Submit"

Payment Information

| Card Number: * | | | | × |
|-------------------|-------|---------|---|---|
| Expiration: * | Month | ᅌ Year | ٥ | |
| <u>CVV:</u> * | |). J | | |
| Billing Informati | on | | | |

Billing Information

| First Name: * | | 7 | | |
|-----------------------|-------------------------------------|--|--------|--|
| Last Name: * | | 7 | | |
| Address 1: * | | 7 | | |
| Address 2: | | 7 | | |
| City: * | | 7 | | |
| State / Province : * | Alabama | • • • • • • • • • • • • • • • • • • • | | |
| Postal Code: * | | 7 | | |
| Country: * | United States | Image: A start of the start | | |
| Phone: | | 7 | | |
| 🗹 * I have read and a | gree to <u>Terms and Conditions</u> | | | |
| | | Submit | Cancel | |

5. Confirm your deposit click "Make Deposit"

| Dep Revie | Dosit Confirmation we the deposit details below. No changes | to the account will be made until you confirm the deposit by clicking "Make Deposit" below. HANG ON YOU ARE NOT QUITE FINISHED YET! |
|---------------------|---|--|
| | TO COMPLETE THIS TRANSACT | ION PLEASE CLICK THE "MAKE DEPOSIT" BUTTON AT THE BOTTOM RIGHT THANK YOU. |
| | Bene | ficiary→Deposit Information→Payment Information→Confirmation |
| | Beneficiary Information Username | u00 |
| | Deposit Information | |
| | Deposit Account Deposit Amount Amount Charged | UCash 1.00 USD 1.00 USD |
| | Payment Billing Information Card Type Credit Card Number Expiration Date | Visa 12/2018 |
| | | Cancel Make Deposit |

6. At the receipt screen make sure you checkmark the "Save Payment Method" box.

| Deposit Information Deposit Account Deposit Type Deposit Amount | UCash Deposit Amount 1.00 USD | |
|---|-------------------------------------|--|
| Amount Charged Payment Transaction ID | 1.00 USD | |
| Payment Information | | |
| Card Type Credit Card Number | Visa | |
| Save Payment Method | | |
| Save this payment method for future use | | |
| Email Receipt | | |
| Email Address #1 | | |
| | 2 | |
| Email Address #2 | | |
| | 7 | |
| Email Address #3 | | |

7. Once checked the save method section will show a "save" button on the right. Name your payment method and set as default then click "save".

| Deposit Information | LICash | |
|---|----------------|-------------|
| Deposit Type | Deposit Amount | |
| Deposit Amount | 1.00 USD | |
| Amount Charged | 1.00 USD | |
| Payment Transaction ID | | |
| Payment Information | | |
| Card Type | Visa | |
| Credit Card Number | | |
| Save Payment Method | | |
| Save this payment method for future use | | |
| Payment Method Alias | | |
| testing | | |
| Set as default | | |
| | | Save |
| Email Dessint | | |
| | | |
| Email Address #1 | | |
| Email Address #2 | 7 | |
| | 4 | |
| Email Address #3 | | |
| | × | |
| | - | Send Receir |

Once your first time deposit is completed you can now setup your recurrence. Start out the same way you did your first deposit.

| LiCord CS Durchase Dian | | |
|-------------------------|----------|---|
| | 0.00 USD | Whats New |
| | | UCard eAccounts |
| UCash | | lets you view your account activity, |
| Individual | 1.00 USD | manage your card, |
| | | much more. |
| UprintAnywhere | | Register today: |
| Individual | 0.00 USD | |
| | | |
| | | |
| | | |
| | | |

2. A new option screen appears where you have the option to select deposit schedules. Select in the dropdown "Create a recurring schedule".

| Make Account Deposit | | | |
|----------------------|---|--|--|
| | Beneficiary→ Schedule →Deposit Information→Payment Information→Confirmation | | |
| | Schedule Deposit Choose when you want the deposit to occur. ✓ Now Schedule for a later time Create a recurring schedule | | |
| Note: institut | A convenience fee may be applied by the institution to this deposit. A convenience fee is applied to a transaction to cover costs incurred by the tion while processing your payment. If applicable, this will be displayed on your deposit confirmation. | | |
| | Next | | |

3. Now select the schedule that best fits your needs and click "next".

| Schedule Deposit | nt the denosit to | occur | | | |
|--|-------------------------|-----------|---|----------|---|
| Create a recurring sche | dule | | | \$ | |
| Start Date | | End Date | | Time | |
| 9/26/2018 | Ē | 9/26/2019 | Ē | 12:00 AM | G |
| Recurrence | | | | | |
| Daily Weekly Monthly Yearly | • Every 1 Every week | day(s) | | | |
| No end date End after 10 | occurrences | | | | |
| End by 9/26/2018 | | | | | |
| | | | | | |
| | | | | | |

4. Confirm your scheduled deposit and the system will deposit your fund amount based on the schedule you provided.

| • | | | | |
|---|--|--|--|--|
| $Beneficiary {\rightarrow} \underline{Schedule} {\rightarrow} \underline{Deposit} \ \underline{Information} {\rightarrow} \underline{Confirmation}$ | | | | |
| Beneficiary Information Username | u00 | | | |
| Deposit Information | | | | |
| Deposit Account Deposit Amount Amount Charged | UCash 0.01 USD 0.01 USD | | | |
| | | | | |
| Schedule Information When Next Date/Time | Occurs every 2 week(s) on Saturday effective 9/26/2018 until 9/26/2019 at 12:00 AM. 9/29/2018 12:00 AM | | | |
| | | | | |
| Payment Billing Information Payment Method Alias Card Type | testing Visa | | | |
| Credit Card Number Expiration Date | 12/2018 | | | |
| Email Passint on Danasit | | | | |
| Email Receipt on Deposit | | | | |
| Do not email receipt | Email receipt to | | | |

Your scheduled deposit to your UCash account on your UCard is now complete!